

Brief Instructions

I've only included very brief instructions for the steps used during the demo. LiveCycle Designer requires a good investment of time to learn.

1. Creating a Flowed Areas in LiveCycle Designer (05_dynamic_forms)

An Expanding Field

- a. Open **estate_planning_form_start.pdf**
- b. Drag in a Subform from the Library palette
 - i. Stretch it to the full width of the form
- c. Add a Text label field
“Describe Your Estate Planning Goals”
- d. Select the text, right-click and choose Fonts
 - i. Set it to 14pt, Blue, Bold, Myriad Pro
 - ii. Set background to Gray
- e. Add three text fields and position across
 - i. The Present
 - ii. In Five Years
 - iii. In Ten Years
- f. Open Hierarchy and label subform and fields
 - i. Subform = *Goals*
 - ii. Text fields = *now, fiveyrs, tenyrs*
 1. Explain benefit of naming
- g. Set text entry defaults
 - i. Object Palette → Field tab: Allow multiple lines
 - ii. Layout Palette → Expand to Fit (height)
- h. Preview the Form
 - i. Add some text and show that the form field expands.
 - ii. Point out that there is a problem.
We haven't thought far enough ahead.
 - iii. Back to Design View
- i. Library Palette: Add another subform below
 - i. Expand to fit the width of the page
 - ii. Add a horizontal line near the top
- j. Preview the Form
 - i. Add enough text to one of the fields to get it to flow past the line
 - ii. Back to Design View
- k. Select the *Goals* subform
 - i. Object Palette: Subform
 1. Content = Flowed

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2. Direction = Western
1. Preview the Form
 - i. Add enough text to show that the subform data flows and moves the line
2. Creating Dynamic new Field Additions
 - a. Hierarchy Palette
 - i. Rename the single subform with the line to *kidslabel*
 - b. Copy the “Describe Your Estate Planning Goals” label into the *kidslabel* subform
 - i. Change the label to Children
 - ii. Resize the subform vertically
 - c. Create another subform underneath *kidslabel* subform
 - i. Use the Hierarchy window to name it *kidz*
 - d. Add the following fields to the *kidz* subform
 - i. Object Library:Custom – Add Subform instance
 - ii. Text Field 1: Child Name
 - iii. Text Field 2: Date of Birth
 - iv. Drop Down 1: Relationship
 1. Edit drop down entries in Object Properties→*Field* tab
 - a. Regular
 - b. Adopted
 - c. From a previous marriage
 2. Set default value for field
 - a. Object Properties→*Value* tab and choose Regular
 - e. Add a line to the subform
 - f. Window→Hierarchy
 - i. Name the fields
 1. *kid_name*
 2. *kid_dob*
 3. *kid_rel*
 - ii. Name the Subform
 1. *Kidz*
 2. *SAVE*
 - g. Set area to repeat
 - i. Object tab→Binding tab
 1. Check “Repeat Subform for each data item”
 2. Set max number to 10
 - h. Library→ Add Image Field
 - i. Set Caption to Husband

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1. Center
 - ii. Turn on border
 - iii. Copy and rename to Wife
- i. Preview Form
 - i. Bring in pix